

Today's Market Overview

Thursday, February 25, 2016

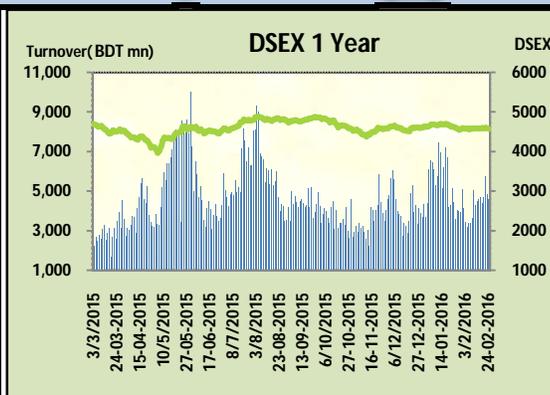


DSEX	4,567.57	-0.26%	Issues Traded	Advanced	Declined	Unchanged
Turnover (BDT mn)	4,597.94	-5.23%		131	148	50

Market continued the losing streak for the consecutive two days with declined turnover. The premier bourse of the nation opened with negative mood and continued the same mood till the closure though market observed a recovery stance during the midsession but that was not enough to boost investors' confidence and soon after the midsession investors intensified their selling binge to take quick marginal gain or loss. Almost all the sectors experienced poor concentration except NBFI & Insurance. Most of the investors were in observation mood and poor performance in big cap stocks frustrated them again. Investors from Banking & Engineering sector were busy in offloading. Other two indices DS30 & DSES the shariah based index both performed poor. NBFI was the best gainer followed by Cement & Insurance while Food was the worst loser followed by Travel & Bank.

The general gauge DSEX ended at 4567.57 with a decline of -0.3% which cut 11.96 points from the broad DSEX. The Turnover declined by -5.2% which was 254 Million BDT poorer than that of previous day and finally finished the mark at 4597.94 million BDT. A total of 131 issues advanced with 148 declined and 50 remained unchanged. Sectors that improved were: Cement (+1.2%) Insurance (+1.0%) NBFI (+1.2%) Telecom (+0.1%) Tannery (+0.4%) Miscellaneous (-0.4%) & Sectors that declined were: Bank (-0.7%) Food (-1.3%) Engineering (-0.5%) Pharmaceuticals (-0.5%) Power (-0.1%) Service (-0.6%) Ceramics (0.5%) Travel (-1.2%)

LANKABAFIN topped in the Volume chart with a turnover of 45.55 BDT crore. ZEALBANGLA ranked top gainer chart with a price hike of +10.0% and SHYAMSUG topped in the loser chart with a decline of -6.5% from its prevailing price. LAFSURCEML led the way in the index mover chart while SQURPHARMA played the shatter part.



Index Scenario				Market Highlights				
	INDEX	Change	% Changes	DSEX 52 week H/L	4992/3960	Market P/E (LTM)	14.51	
	DSEX	4567.57	(11.96)	DSEX Week H/L	4598/4567	M.Cap (mn)	3168739.2	
	DSES	1115.23	(4.86)	Group Performances				
	DS30	1753.21	(4.55)	Category	Mkt Cap (mn.)	Δ % M.Cap	Turnover BDT (mn)	Δ % Turnover
	Turnover Scenario			Group A	2,447,276.45	-0.3%	3,991.65	-5.0%
	Today's Turnover (mn.)	Change In BDT (mn.)	% Change	Group B	12,201.66	1.2%	91.31	-15.8%
	4597.94	(254)	-5.2%	Group N	36,513.91	1.7%	376.26	-8.5%
				Group Z	34,194.01	0.0%	68.72	-1.2%

Top Ten Volume (in BDT. crore)										
Stock	TT	YT	AT	% Δ in Turnover	TT/AT	CP	YP	% Δ P	Number of shares	Public Holding
LANKABAFIN	45.55	22.29	7.95	104.4%	472.7%	37.5	34.4	9.0%	240,643,434.9	61%
QSMDDRYCELL	15.27	9.00	7.06	69.6%	116.2%	112.3	115.6	-2.9%	40,479,436.8	54%
UPGDCL	14.70	12.32	13.70	19.3%	7.3%	166.8	164.3	1.5%	362,944,698.6	5%
SINGERBD	14.31	11.87	4.30	20.5%	232.7%	187	182.4	2.5%	76,694,491.3	20%
BSRMLTD	13.51	28.02	17.36	-51.8%	-22.2%	178.3	183.4	-2.8%	173,351,038.0	9%
BXPHARMA	13.44	9.76	16.17	37.7%	-16.9%	89.1	90.6	-1.7%	386,244,234.6	50%
SQURPHARMA	11.98	12.96	12.81	-7.6%	-6.5%	264.8	268.9	-1.5%	623,586,546.0	9%
LAFSURCEML	10.59	14.56	8.44	-27.2%	25.5%	79.4	77.9	1.9%	1,161,373,500.0	30%
SHASHADNIM	9.96	3.26	4.08	205.0%	143.9%	41.9	41	2.2%	112,787,630.0	46%
UCB	9.55	18.14	3.50	-47.4%	172.7%	21.2	21.3	-0.5%	1,003,933,957.2	58%

TT= Today's Turnover in crore, YT= Yesterday's Turnover in Crore, AT= Average of Last 20 day's Turnover, CP= Current Price, YP= Yesterday's Price, % Δ P= percentage change in price

Top Ten Gainer						Top Ten Loser					
Stock	CP	YP	AP	% Δ P	% Δ in P from AP	Stock	CP	YP	AP	% Δ P	% Δ in P from AP
ZEALBANGLA	6.6	6	6.3	10.0%	4.8%	SHYAMPSUG	6.00	6.60	6.46	-9.1%	-7.1%
SINOBANGLA	40.9	37.2	32.51	9.9%	25.8%	SAMATALETE	25.20	27.50	26.10	-8.4%	-3.4%
PADMALIFE	31.9	29.1	28.42	9.6%	12.2%	KAY&QUE	18.50	19.70	21.16	-6.1%	-12.6%
LANKABAFIN	37.5	34.4	29.12	9.0%	28.8%	DBH	106.90	112.30	127.25	-4.8%	-16.0%
ISTPRIMFMF	9.8	9.1	9.695	7.7%	1.1%	PEOPLESINS	16.20	16.90	16.56	-4.1%	-2.1%
AMANFEED	58.1	54	48.47	7.6%	19.9%	EXIMISTMF	5.60	5.80	6.01	-3.4%	-6.7%
FAREASTFIN	10.9	10.2	10.135	6.9%	7.5%	SAFKOSPINN	17.40	18.00	17.12	-3.3%	1.6%
PHOENIXFIN	23.6	22.1	21.26	6.8%	11.0%	SAPORTL	39.70	41.00	45.29	-3.2%	-12.3%
BAYLEASING	20.9	19.7	19.79	6.1%	5.6%	LEGACYFOO1	28.60	29.50	28.51	-3.1%	0.3%
DACCADYE	13.8	13.2	13.46	4.5%	2.5%	HAKKANIPUL	54.50	56.20	53.98	-3.0%	1.0%

AP= Average Price of last 20 day,% Δ in P from AP= percentage change in price from the 20-day average price

Industry /Sectors overview (Amounts in BDT. Crore)											
Sector	Trade Volume		MKT Turnover %		% Δ in Turnover	Market Capitalization		% of Total MC		% Δ in MC	
	Today	Yesterday	Today	Yesterday		Today	Yesterday	Today	Yesterday		
Bank	34.77	59.39	0.08	0.13	-41.5%	39394.53	39678.37	15.59%	15.67%	-0.7%	
Cement	19.66	23.32	0.04	0.05	-15.7%	15487.63	15303.13	6.13%	6.04%	1.2%	
Ceramics	11.03	10.70	0.03	0.02	3.1%	2855.42	2869.13	1.13%	1.13%	-0.5%	
Engineering	78.75	97.60	0.18	0.21	-19.3%	16243.15	16321.65	6.43%	6.45%	-0.5%	
Food & Allied Product	18.46	16.14	0.04	0.03	14.4%	23987.84	24307.70	9.49%	9.60%	-1.3%	
Insurance	12.49	8.35	0.03	0.02	49.5%	7397.63	7327.63	2.93%	2.89%	1.0%	
IT	7.76	10.18	0.02	0.02	-23.8%	967.52	967.95	0.38%	0.38%	0.0%	
Jute	0.33	0.38	0.00	0.00	-14.7%	79.65	80.04	0.03%	0.03%	-0.5%	
Miscellaneous	24.31	28.29	0.06	0.06	-14.1%	8392.46	8361.31	3.32%	3.30%	0.4%	
Mutual Fund	5.28	3.97	0.01	0.01	32.8%	3678.89	3665.88	1.46%	1.45%	0.4%	
NBFI	67.33	41.91	0.15	0.09	60.7%	8530.96	8431.90	3.38%	3.33%	1.2%	
Paper & Printing	0.96	1.71	0.00	0.00	-43.6%	193.39	195.16	0.08%	0.08%	-0.9%	
Pharmaceuticals & Chemicals	46.17	41.38	0.10	0.09	11.6%	41702.96	41930.40	16.51%	16.56%	-0.5%	
Power & Energy	45.89	43.58	0.10	0.09	5.3%	33298.65	33338.67	13.18%	13.17%	-0.1%	
Service & Real Estate	6.07	5.29	0.01	0.01	14.7%	1705.88	1716.66	0.68%	0.68%	-0.6%	
Tannery	1.20	2.59	0.00	0.01	-53.7%	2325.50	2315.99	0.92%	0.91%	0.4%	
Telecommunication	3.24	5.31	0.01	0.01	-38.9%	36322.90	36282.39	14.38%	14.33%	0.1%	
Textile	49.42	63.54	0.11	0.13	-22.2%	8094.22	8093.58	3.20%	3.20%	0.0%	
Travel & Leisure	6.84	8.23	0.02	0.02	-16.8%	1990.29	2015.02	0.79%	0.80%	-1.2%	

MC= Market Capitalization, % Δ in Turnover= change in turnover from last day, % Δ in MC= change in Market cap from last day

Index Movers	Index Shakers	Sector wise P/E (Fd.)			
LAFSURCEML	SQURPHARMA	Bank	8.77	NBFI	41.90
GLAXOSMITH	BATBC	Cement	33.35	Paper & Printing	104.19
UPGDCL	BSRMLTD	Ceramics	36.48	Pharmaceuticals & Chemicals	27.78
LANKABAFIN	DBH	Engineering	56.21	Power & Energy	15.93
DELTALIFE	BXPBARMA	Food & Allied Product	30.48	Service & Real Estate	29.18
GP	OLYMPIC	Insurance	13.48	Tannery	53.51
RENATA	DUTCHBANGL	IT	93.65	Telecommunication	26.70
SINGERBD	LINDEBD	Jute	162.69	Textile	17.50
AMANFEED	MARICO	Miscellaneous	36.14	Travel & Leisure	22.84
PREMIERCEM	BANKASIA				

Important News

Company News:

EHL: Q2 Financials: (Q2 Un-audited): EPS was Tk. 0.42 for November, 2015-January, 2016 as against Tk. 0.28 for November, 2014-January, 2015: EPS was Tk. 0.90 for August, 2015-January, 2016 as against Tk. 0.85 for August, 2014-January, 2015. NOCFPS was Tk. (3.16) for August, 2015-January, 2016 as against Tk. 0.81 for August, 2014-January, 2015. NAV per share was Tk. 66.41 as of January 31, 2016 and Tk. 66.94 as of July 31, 2015.

ALLTEX: EGM for Amalgamation purpose: The Company has informed that, in pursuance to the order of the Honorable High Court Division of The Supreme Court of Bangladesh, the Board of Directors of the Company has decided to hold an EGM on March 19, 2016 at 12:00 noon at Registered Office of the Company at Alltex Industrial Park, Ariabo, Barpa Ruggonj, Narayangonj for amalgamation of Alltex Fabrics Limited with Alltex Industries Limited. Record Date of the EGM: March 05, 2016.

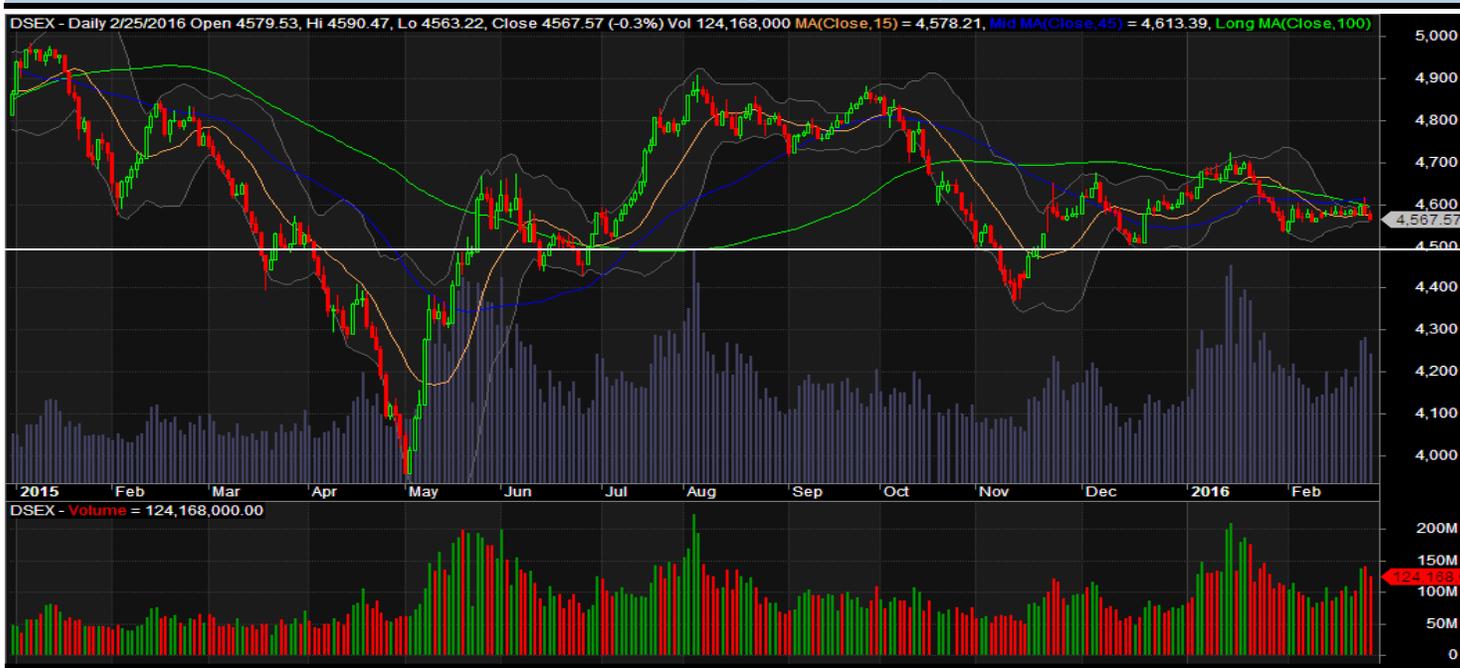
GLAXOSMITH: Dividend Declaration: The Board of Directors has recommended 550% cash dividend for the year ended on December 31, 2015. Date of AGM: 21.04.2016, Time: 11:00 AM, Venue: Hotel Peninsula, CDA Avenue, GEC Circle, Chittagong. Record date: 16.03.2016. The Company has also reported EPS of Tk. 68.99, NAV per share of Tk. 216.15 and NOCFPS of Tk. 84.42 for the year ended on December 31, 2015 as against Tk. 68.63, Tk. 192.30 and Tk. 111.14 for the year ended on December 31, 2014.

Recent Dividend Declaration

Ticker	Dividend	Record Date
Bangladesh Steel Re-Rolling Mills Ltd.	5% C & 10% B	03.03.16
BSRM Steels Ltd.	30% C	03.03.16
Green Delta Insurance Ltd.	25% C	06.03.16
Industrial Promotion & Development Co. of Bangladesh Ltd.	20% B	08.03.16
RAK Ceramics (Bangladesh) Ltd.	25% C	28.02.16

Note: C= cash Dividend, B= Bonus Dividend, R=Right, N/A=NotApplicable

DSEX Technical Graph for last one year



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