

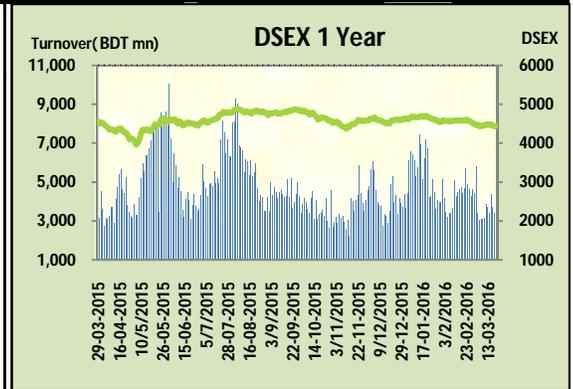
Today's Market Overview



Monday, March 21, 2016

DSEX	4,442.15	0.27%	Issues Traded	↑ Advanced 151	↓ Declined 108	↔ Unchanged 58
Turnover (BDT mn)	4,306.92	26.4%				

Market broke out the losing streak after two days of fall with an improved turnover. The premier bourse of the nation opened with positive mood and gained almost 23 points before the midsession, soon after the midsession some investors tried to pick gain and intensified their selling bender but fortunately buyers remained very active and kept the market above the green line. Most of the major sectors tried to gain marginally though Cement, Power & Telecom couldn't break out the losing spell. Notable concentration occurred in Engineering, Food & pharmaceuticals. Participation level increased as first hour enthusiasm attracted some sideliners to join the market moreover some stocks were floating in very lucrative price which provoked them to participate. Turnover crossed 4 billion after two trading sessions. Investors from NBF, Engineering & Textiles were very active during the session and gained most among the major sectors Telecom, Power & Cement were reluctant to join the rally. Other two indices DS30 & DSES the shariah based index both found the green zone. Cement was the worst loser followed Tannery & Telecom.



The general gauge DSEX ended at 4442 with an advance of +0.3% which added 11.87 points to the broad DSEX. The Turnover advanced heavily by +26.4% which was 900 Million BDT healthier than that of previous day and finally finished the mark at 4306.92 million BDT. A total of 151 issues advanced with 108 declined and 58 remained unchanged. Sectors that improved were: Bank (+0.3%) Engineering (+1.7%) Food (+1.4%) IT (+1.1%) NBF (+1.3%) Textiles (+0.9%) Travel (+3.1%) Sectors that declined were: Cement (-1.0%) Pharmaceuticals (-0.1%) Power (-0.3%) Tannery (-0.9%) Telecom (-0.5%)



KEYACOSMETIC topped in the Volume chart with a turnover of 22.14 BDT crore. TUNGHAI ranked top gainer chart with a price hike of +8.9% and PRIMELIFE topped in the loser chart with a decline of -5.3% from its prevailing price. BSRMLTD led the way in the index mover chart while GP played the shatter part.

Index Scenario				Market Highlights					
	INDEX	Change	% Changes	DSEX 52 week H/L	4992/3960	Market P/E (LTM)	13.76		
	DSEX	4442.15	11.87	0.3%	DSEX Week H/L	4476/4430	M.Cap (mn)	3075738.6	
	DSES	1079.16	0.46	0.0%	Group Performances				
	DS30	1691.59	2.96	0.2%	Category	Mkt Cap (mn.)	Δ % M.Cap	Turnover BDT (mn)	Δ % Turnover
Turnover Scenario				Group A	2,346,352.56	0.2%	3,378.33	20.6%	
Today's Turnover (mn.)	Change In BDT (mn.)	% Change		Group B	11,999.55	0.6%	103.65	105.2%	
4306.92	900	26.4%		Group N	36,673.68	-0.3%	289.00	6.2%	
				Group Z	34,618.26	0.5%	266.61	23.8%	

Top Ten Volume (in BDT. crore)										
Stock	TT	YT	AT	% Δ in Turnover	TT/AT	CP	YP	% Δ P	Number of shares	Public Holding
KEYACOSMET	22.14	19.15	4.33	15.6%	410.7%	14.7	14.6	0.7%	257,856,010.6	66%
BXPHERMA	14.81	3.65	9.61	306.3%	54.1%	87.1	84.5	3.1%	386,244,234.6	50%
EMERALDOIL	14.60	8.55	4.62	70.8%	215.6%	59	58.9	0.2%	54,285,000.0	38%
BSRMLTD	13.17	5.23	15.89	151.8%	-17.1%	173.8	162.5	7.0%	173,351,038.0	9%
SQURPHARMA	11.21	6.38	8.08	75.8%	38.7%	259.3	262.2	-1.1%	623,586,546.0	9%
AFCAGRO	11.03	10.79	4.30	2.3%	156.6%	72.5	75.9	-4.5%	63,250,000.0	57%
BDTHAI	9.95	4.15	4.74	139.4%	110.0%	42.1	40.6	3.7%	52,335,028.9	71%
TITASGAS	9.28	1.27	3.79	629.5%	144.9%	43.2	44.5	-2.9%	989,221,831.0	25%
POWERGRID	9.11	2.68	2.12	240.4%	330.8%	53.6	52	3.1%	460,912,991.0	5%
ALLTEX	8.17	10.70	5.68	-23.6%	43.9%	29.3	30.8	-4.9%	55,968,000.0	51%

TT= Today's Turnover in crore, YT= Yesterday's Turnover in Crore, AT= Average of Last 20 day's Turnover, CP= Current Price, YP= Yesterday's Price, % Δ P= percentage change in price

Top Ten Gainer						Top Ten Loser					
Stock	CP	YP	AP	% Δ P	% Δ in P from AP	Stock	CP	YP	AP	% Δ P	% Δ in P from AP
TUNGHAI	12.2	11.2	11.495	8.9%	6.1%	PRIMELIFE	66.00	69.70	69.11	-5.3%	-4.5%
DULAMIACOT	7	6.5	6.82	7.7%	2.6%	ORIONINFU	65.80	69.40	57.83	-5.2%	13.8%
EASTRNLUB	723.7	673.3	633.305	7.5%	14.3%	ALLTEX	29.30	30.80	27.37	-4.9%	7.1%
BSRMLTD	173.8	162.5	179.215	7.0%	-3.0%	AFCAGRO	72.50	75.90	66.94	-4.5%	8.3%
PTL	16.4	15.6	15.465	5.1%	6.0%	OAL	34.00	35.30	34.78	-3.7%	-2.2%
GHAIL	27.2	25.9	26.125	5.0%	4.1%	CMCKAMAL	21.00	21.80	20.80	-3.7%	1.0%
EASTERNINS	25.3	24.1	24.91	5.0%	1.6%	MIDASFIN	18.50	19.20	17.64	-3.6%	4.9%
GENNEXT	9.2	8.8	8.935	4.5%	3.0%	NCCBLMF1	5.40	5.60	6.21	-3.6%	-13.0%
UNIQUEHRL	48.9	46.8	46.42	4.5%	5.3%	SHURWID	11.00	11.40	10.96	-3.5%	0.4%
LANKABAFIN	33.3	31.9	37.375	4.4%	-10.9%	KDSALTD	66.60	68.80	68.34	-3.2%	-2.5%

AP= Average Price of last 20 day,% Δ in P from AP= percentage change in price from the 20-day average price

Industry /Sectors overview (Amounts in BDT. Crore)

Sector	Trade Volume		MKT Turnover %		% Δ in Turnover	Market Capitalization		% of Total MC		% Δ in MC
	Today	Yesterday	Today	Yesterday		Today	Yesterday	Today	Yesterday	
Bank	27.00	25.39	0.07	0.08	6.4%	37836.48	37707.69	15.60%	15.58%	0.3%
Cement	10.96	11.94	0.03	0.04	-8.2%	14341.19	14487.06	5.91%	5.99%	-1.0%
Ceramics	9.57	9.29	0.02	0.03	3.1%	2594.70	2589.30	1.07%	1.07%	0.2%
Engineering	62.38	40.43	0.16	0.12	54.3%	15330.03	15067.45	6.32%	6.22%	1.7%
Food & Allied Product	27.51	18.71	0.07	0.06	47.0%	22011.02	21701.47	9.08%	8.97%	1.4%
Insurance	7.57	6.41	0.02	0.02	18.2%	7342.84	7356.01	3.03%	3.04%	-0.2%
IT	4.85	4.97	0.01	0.02	-2.4%	958.93	948.58	0.40%	0.39%	1.1%
Jute	0.42	0.42	0.00	0.00	1.3%	82.85	82.35	0.03%	0.03%	0.6%
Miscellaneous	23.69	25.29	0.06	0.08	-6.3%	8404.25	8410.95	3.47%	3.47%	-0.1%
Mutual Fund	2.46	1.69	0.01	0.01	45.4%	3616.90	3612.17	1.49%	1.49%	0.1%
NBFI	17.06	16.12	0.04	0.05	5.8%	8038.48	7931.98	3.31%	3.28%	1.3%
Paper & Printing	0.36	0.53	0.00	0.00	-32.0%	183.25	183.66	0.08%	0.08%	-0.2%
Pharmaceuticals & Chemicals	81.09	66.68	0.20	0.20	21.6%	40965.74	40986.57	16.89%	16.93%	-0.1%
Power & Energy	43.28	37.90	0.11	0.11	14.2%	32530.71	32644.03	13.41%	13.49%	-0.3%
Service & Real Estate	3.19	4.18	0.01	0.01	-23.6%	1732.05	1730.16	0.71%	0.71%	0.1%
Tannery	2.02	0.46	0.01	0.00	338.0%	2209.44	2228.95	0.91%	0.92%	-0.9%
Telecommunication	5.06	4.38	0.01	0.01	15.5%	34188.49	34375.88	14.10%	14.20%	-0.5%
Textile	59.90	52.41	0.15	0.16	14.3%	8097.29	8026.50	3.34%	3.32%	0.9%
Travel & Leisure	8.68	3.15	0.02	0.01	175.3%	2044.48	1983.84	0.84%	0.82%	3.1%

MC= Market Capitalization, % Δ in Turnover= change in turnover from last day, % Δ in MC= change in Market cap from last day

Index Movers	Index Shakers	Sector wise P/E (Fd.)			
BSRMLTD	GP	Bank	8.44	NBFI	42.63
BATBC	SQRPHARMA	Cement	30.63	Paper & Printing	96.12
OLYMPIC	TITASGAS	Ceramics	34.28	Pharmaceuticals & Chemicals	26.75
BXPBARMA	LAFSURCEML	Engineering	55.52	Power & Energy	15.65
MARICO	RENATA	Food & Allied Product	28.36	Service & Real Estate	30.64
POWERGRID	PREMIERCEM	Insurance	12.99	Tannery	53.83
BSRMSTEEL	SUMITPOWER	IT	93.49	Telecommunication	26.69
UNIQUEHRL	MJLBD	Jute	151.47	Textile	17.71
EBL	PADMAOIL	Miscellaneous	34.01	Travel & Leisure	21.29
CITYBANK	BATASHOE				

Important News

Company News:

UNIQUEHRL: Land Purchase: The Company has informed that the Board of Directors of the Company has decided to purchase a land of 09 Kathas 07 Chatak 09 sft. of land with a fourteen storied Building measuring 41,736 sft. plus two basements & utility connection at a cost of Tk. 32,87,24,840.00 for upcoming project situated at plot no. 3 & 5, Road no. 10/A, Sector no. 09, Uttara, Dhaka.

MATINSPINN: Commencement of production of Melange Unit (Additional Information): With reference to their earlier news (disseminated by DSE on 20.03.2016), regarding Commencement of production of Melange Unit, the Company has further informed that the capacity of the unit would be 10 tons yarn per day. The working days would be 350 days and capacity utilization would be 90%. The Projected Net Profit for the First Year from the unit would be Tk. 89.02 million.

Recent Dividend Declaration

Ticker	Dividend	Record Date
Phoenix Finance and Investments Ltd.	20% C	31.03.16
Bank Asia Limited	15% C & 5% B	31.03.16
Lafarge Surma Cement Limited	5% C (Final)	13.04.16
Bangladesh Lamps Ltd.	20% C	30.03.16

Note: C= cash Dividend, B= Bonus Dividend, R=Right, N/A=NotApplicable

DSEX Technical Graph for last one year



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