

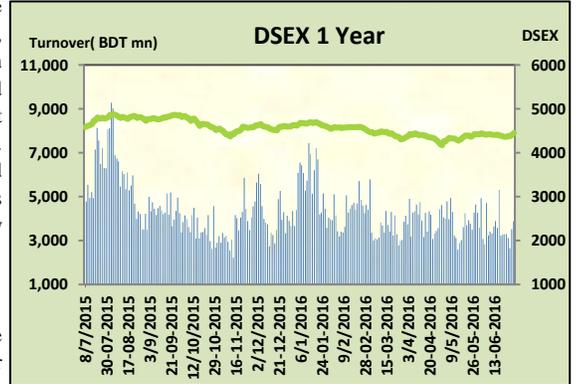
# Today's Market Overview



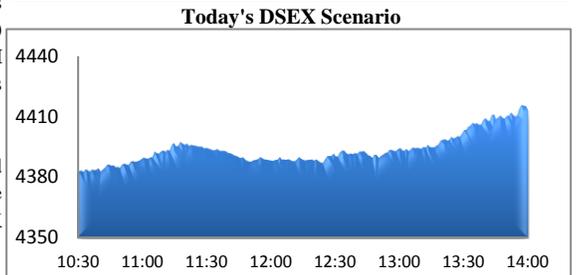
Tuesday, June 28, 2016

<b>DSEX</b>	4,451.36	0.87%	<b>Issues Traded</b>	<b>Advanced</b>	<b>Declined</b>	<b>Unchanged</b>
<b>Turnover (BDT mn)</b>	3,886.80	10.39%		200	72	48

Market continued the gaining streak for the consecutive two days with a slightly improved turnover. the premier bourse of the nation opened with a positive mood and continued the same mood till the closure, moreover market intensified its velocity in the later part as buyers were very enthusiastic to take position while found frail sale pressure form the sellers. Majors and prominent sectors put a very good performance especially Bank, Cement & Telecom. Investors from Banking sector observed a vibrant momentum and major concentration occurred in this sector along with Pharmaceuticals & Telecom. Actually sellers were not interested in further sale pressure as only two trading days remaining before Eid vacation. Participation improved though notable transaction occurred in block market. Other two indices DS30 & DSES the shariah based index both performed well. Bank was the best gainer followed by Ceramics & Telecom while IT was the worst loser followed by Tannery.



The general gauge DSEX ended at 4451.36 with an advance of +0.87% which added 38.54 points to the broad DSEX. The Turnover advanced slightly by +10.39% which was only 366 Million BDT healthier than that of previous day and finally finished the mark at 3886.80 million BDT. A total of 200 issues advanced with 72 declined & 48 remained unchanged. Sectors that improved were: Bank (+1.83%) Cement (+1.02%) Ceramics (+1.26%) Engineering (+0.78%) Food (+0.06%) Insurance (+0.41%) NBF1 (+0.39%) Pharmaceuticals (+0.62%) Power (+0.65%) Telecom (+1.04%) Travel (+1.06%) & Sectors that declined were: IT (-0.62%) Tannery (-0.09%).



ACMELAB topped in the Volume chart with a turnover of 18.05 BDT crore. WMSHIPYARD ranked top in gainer chart with a price hike of +9.8% and BRACSBOND topped in the loser chart with a decline of -5.7% from its prevailing price. GP led the way in the index mover chart while SHAHJABANK played the shatter part.

Index Scenario				Market Highlights				
INDEX	Change	% Changes		DSEX 52 week H/L	4874/3960	Market P/E (LTM)	13.33	
DSEX	4451.36	38.54	0.87%	DSEX Week H/L	4366/4427	M.Cap	3153420.6	
DSES	1095.53	9.68	0.89%	Group Performances				
DS30	1740.14	13.78	0.80%	Category	Mkt Cap (mn.)	Δ % M.Cap	Turnover BDT (mn)	Δ % Turnover
Turnover Scenario				Group A	2,394,653.06	0.8%	2,450.97	12.1%
Today's Turnover (mn.)	Change In BDT (mn.)	% Change		Group B	11,545.75	0.7%	27.22	-6.3%
3886.80	366	10.39%		Group N	67,274.79	0.6%	434.34	6.5%
				Group Z	37,089.95	2.5%	269.86	256.2%

Top Ten Volume (in BDT. crore)										
Stock	TT	YT	AT	% Δ in Turnover	TT/AT	CP	YP	% Δ P	Number of shares	Public Holding
ACMELAB	18.05	14.38	32.87	25.6%	-45.1%	116.4	115.7	0.6%	274,244,180.0	9%
KEYACOSMET	16.34	1.67	2.91	876.1%	461.2%	12.3	11.7	5.1%	362,944,698.6	5%
ISLAMIBANK	12.80	7.56	5.06	69.3%	152.9%	30	28.4	5.6%	15,218,280.0	19%
GP	11.72	1.80	2.76	551.3%	323.9%	252.5	249.9	1.0%	341,775,000.0	13%
SQURPHARMA	10.58	7.16	7.17	47.7%	47.6%	262.7	260.9	0.7%	190,686,141.8	9%
AMANFEED	10.16	7.83	7.70	29.8%	32.0%	84.5	83.1	1.7%	276,739,950.1	61%
CITYBANK	7.86	1.83	2.90	329.0%	171.0%	23.1	22.1	4.5%	137,132,037.0	19%
NFML	7.29	6.46	4.73	12.8%	54.0%	22.2	22.7	-2.2%	190,417,988.2	27%
BBS	7.20	7.29	7.72	-1.2%	-6.7%	40.2	39.6	1.5%	294,400,000.0	24%
OAL	7.10	9.31	8.02	-23.7%	-11.5%	26.3	26.6	-1.1%	54,285,000.0	38%

TT= Today's Turnover in crore, YT= Yesterday's Turnover in Crore, AT= Average of Last 20 day's Turnover, CP= Current Price, YP= Yesterday's Price, % Δ P= percentage change in price

**Top Ten Gainer****Top Ten Loser**

Stock	CP	YP	AP	% Δ P	% Δ in P from AP	Stock	CP	YP	AP	% Δ P	% Δ in P from AP
WMSHIPYARD	26.8	24.4	22.58	9.8%	18.7%	BRACSCBOND	1,000.00	1,060.00	1,013.90	-5.7%	-1.4%
GEMINISEA	897.8	837.2	865.095	7.2%	3.8%	CENTRALINS	15.10	15.70	15.13	-3.8%	-0.2%
BDTHAI	33.2	31.2	33.805	6.4%	-1.8%	SAMATALETE	24.60	25.50	26.67	-3.5%	-7.7%
EASTRNLUB	1152.9	1090.4	1172.655	5.7%	-1.7%	REGENTTEX	13.90	14.30	13.76	-2.8%	1.0%
ARAMITCEM	31.7	30	31.565	5.7%	0.4%	AGNISYSL	19.30	19.80	18.08	-2.5%	6.7%
ISLAMIBANK	30	28.4	26.375	5.6%	13.7%	KAY&QUE	24.10	24.70	24.90	-2.4%	-3.2%
ISLAMIBANK	30	28.4	26.375	5.6%	13.7%	JMISMDL	146.30	149.70	148.97	-2.3%	-1.8%
PRAGATHINS	23.5	22.3	23.105	5.4%	1.7%	NFML	22.20	22.70	19.98	-2.2%	11.1%
KEYACOSMET	12.3	11.7	11.66	5.1%	5.5%	PF1STMF	4.60	4.70	4.47	-2.1%	2.9%
EASTLAND	17.6	16.8	17.56	4.8%	0.2%	FUWANGFOO	14.00	14.30	13.54	-2.1%	3.4%

AP= Average Price of last 20 day,% Δ in P from AP= percentage change in price from the 20-day average price

**Industry /Sectors overview (Amounts in BDT. Crore)**

Sector	Trade Volume		MKT Turnover %		% Δ in Turnover	Market Capitalization		% of Total MC		% Δ in MC
	Today	Yesterday	Today	Yesterday		Today	Yesterday	Today	Yesterday	
Bank	41.62	27.26	0.13	0.10	52.69%	39316.21	38611.28	15.69%	15.53%	1.83%
Cement	10.85	8.71	0.03	0.03	24.48%	14120.17	13977.57	5.64%	5.62%	1.02%
Ceramics	2.56	1.77	0.01	0.01	44.48%	2407.52	2377.62	0.96%	0.96%	1.26%
Engineering	40.06	38.72	0.13	0.15	3.45%	14734.03	14620.52	5.88%	5.88%	0.78%
Food & Allied Product	9.00	8.96	0.03	0.03	0.39%	24290.40	24276.91	9.69%	9.77%	0.06%
Insurance	4.90	5.10	0.02	0.02	-3.88%	6608.08	6581.38	2.64%	2.65%	0.41%
IT	9.49	8.05	0.03	0.03	17.84%	956.12	962.11	0.38%	0.39%	-0.62%
Jute	0.24	0.05	0.00	0.00	377.01%	79.51	79.50	0.03%	0.03%	0.01%
Miscellaneous	24.85	21.81	0.08	0.08	13.96%	8467.45	8430.41	3.38%	3.39%	0.44%
Mutual Fund	2.30	3.35	0.01	0.01	-31.33%	3781.80	3761.58	1.51%	1.51%	0.54%
NBFI	9.68	9.82	0.03	0.04	-1.36%	7599.45	7569.82	3.03%	3.05%	0.39%
Paper & Printing	0.12	0.09	0.00	0.00	25.30%	150.29	149.75	0.06%	0.06%	0.36%
Pharmaceuticals & Chemicals	79.20	56.85	0.25	0.22	39.32%	44223.11	43951.31	17.65%	17.68%	0.62%
Power & Energy	30.78	31.42	0.10	0.12	-2.02%	34654.50	34429.34	13.83%	13.85%	0.65%
Service & Real Estate	4.65	5.64	0.01	0.02	-17.62%	1591.36	1588.02	0.64%	0.64%	0.21%
Tannery	2.02	2.48	0.01	0.01	-18.28%	2261.91	2264.00	0.90%	0.91%	-0.09%
Telecommunication	14.93	3.07	0.05	0.01	386.77%	35874.41	35505.19	14.32%	14.28%	1.04%
Textile	23.11	25.21	0.07	0.10	-8.35%	7483.17	7482.20	2.99%	3.01%	0.01%
Travel & Leisure	3.42	2.55	0.01	0.01	34.44%	1973.91	1953.30	0.79%	0.79%	1.06%

MC= Market Capitalization, % Δ in Turnover= change in turnover from last day, % Δ in MC= change in Market cap from last day

Index Movers	Index Shakers	Sector wise P/E (Fd.)	
GP	SHAHJABANK	Bank	10.70
ISLAMIBANK	IDLC	Cement	31.60
LAFSURCEML	BATASHOE	Ceramics	35.12
SQURPHARMA	MALEKSPIN	Engineering	30.27
CITYBANK	AFTABAUTO	Food & Allied Product	27.36
RENATA	FARCHEM	Insurance	10.75
KPCL	IBNSINA	IT	46.55
DUTCHBANGL	ENVOYTEX	Jute	378.60
EBL	REGENTTEX	Miscellaneous	30.42
DESCO	FAREASTLIF		

## Important News

## Recent Dividend Declaration

### Company News:

DOREENPWR: Additional Information regarding Subsidiary Company: With reference to their earlier news (disseminated by DSE on 19.06.2016), the Company has further informed that Dhaka Southern Power Generations Limited, a subsidiary of Doreen Power Generations and Systems Limited, will generate Tk. 313.74 crore (approx.) as revenue per year at a plant factor of 80% capacity after completion of the COD of 55 MW Power Plan. As a 96.78% shareholder, Doreen Power Generations and Systems Limited will be benefited from the above mentioned revenue proportionately.

### Ticker

### Dividend

### Record Date

Popular Life Insurance Company Limited

40% C

30.06.2016

Note: C= cash Dividend, B= Bonus Dividend, R=Right, N/A=NotApplicable

## DSEX Technical Graph for last one year



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