

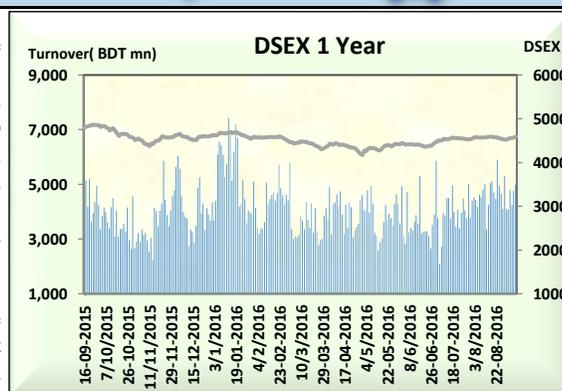
Today's Market Overview



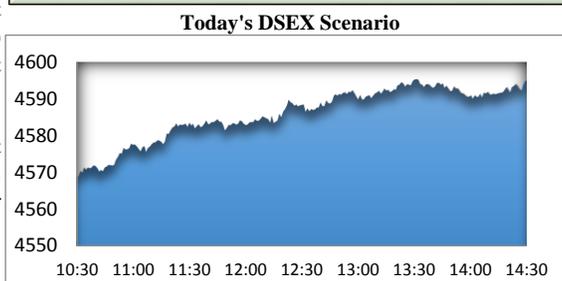
Wednesday, September 07, 2016

DSEX	4,594.68	0.58%	Issues Traded	Advanced	Declined	Unchanged
Turnover (BDT mn)	4,986.01	4.78%				

Market continued the Bull Run for the consecutive six trading sessions with an improved turnover. The premier bourse of the nation opened with a flying mood and continued the same mood till the closure. Investors seemed very proactive and interestingly injected their fund before long eid vacation. Increase in volume provoked sellers to remain reluctant, moreover some of the positive movement from big cap stocks actually impressed investors. Most of the major sectors tried to contribute especially Bank, Engineering & Power were in concentration. Other sectors also succeed to keep their momentum though some small cap stocks observed notable shifting towards big cap stocks. Both the indices DS30 & DSES the shariah base index both performed positively. Service was the best gainer followed by Bank & Engineering while Jute was the worst loser followed by Mutual Fund and Tannery.



The general gauge DSEX ended at 4594.68 with an advance of +0.58% which added 26.32 points to the broad DSEX. The Turnover advanced slightly by +4.78% which was 227 million BDT healthier than that of previous day and finally finished the mark at 4986.01 million BDT. A total of 154 issues advanced with 120 declined & 46 remained unchanged. Sectors that improved were: Bank (+1.10%) Cement (+0.72%) Ceramics (+0.40%) Engineering (+1.19%) IT (+1.59%) NBFI (+0.37%) Power (+0.59%) Pharmaceuticals (+0.23%) Service (+2.14%) Telecom (+0.04%) Textiles (+0.10%) & Sectors that declined were: Food (-0.09%) Jute (-1.90%) Mutual Fund (-1.51%) Tannery (-0.32%) Travel (-1.01%).



SPCL topped in the Volume chart with a turnover of 26.78 BDT crore. IFIC ranked top in gainer chart with a price hike of +5.5% and GRAMEENS2 topped in the loser chart with a decline of -11.6% from its prevailing price. UPGDCL led the way in the index mover chart while TITASGAS played the shatter part.

Index Scenario				Market Highlights				
	INDEX	Change	% Changes	DSEX 52 week H/L	4874/3960	Market P/E (LTM)	13.87	
DSEX	4594.68	26.32	0.58%	DSEX Week H/L	4595/4523	M.Cap	3205072.5	
DSES	1111.00	4.02	0.36%	Group Performances				
DS30	1762.29	7.98	0.45%	Category	Mkt Cap (mn.)	Δ % M.Cap	Turnover BDT (mn)	Δ % Turnover
Turnover Scenario				Group A	2,465,585.39	0.4%	4,198.44	7.6%
Today's Turnover (mn.)	Change In BDT (mn.)	% Change		Group B	11,069.90	0.0%	95.72	37.2%
4986.01	227	4.78%		Group N	66,808.94	-2.5%	510.16	-17.6%
				Group Z	39,012.67	0.4%	53.06	-9.1%

Top Ten Volume (in BDT. crore)										
Stock	TT	YT	AT	% Δ in Turnover	TT/AT	CP	YP	% Δ P	Number of shares	Public Holding
SPCL	26.78	24.88	18.13	7.6%	47.7%	172.9	170.1	1.6%	274,244,180.0	9%
LAFSURCEML	18.49	19.46	8.39	-5.0%	120.4%	79	78.6	0.5%	362,944,698.6	5%
BSRMLTD	16.47	7.62	11.36	116.1%	45.0%	182.4	178.4	2.2%	15,218,280.0	19%
MJLBD	16.06	14.16	16.30	13.4%	-1.5%	114.8	113	1.6%	341,775,000.0	13%
FARCHEM	14.53	3.82	3.59	280.0%	304.4%	26.9	27	-0.4%	190,686,141.8	9%
DOREENPWR	13.46	21.14	7.40	-36.3%	81.9%	71.9	72.4	-0.7%	276,739,950.1	61%
UPGDCL	13.02	2.88	4.17	352.0%	212.1%	150.1	145.6	3.1%	137,132,037.0	19%
IFIC	11.63	6.16	2.09	88.9%	456.3%	19.3	18.3	5.5%	190,417,988.2	27%
MITHUNKNIT	11.24	4.46	7.02	152.1%	60.0%	76.4	74.2	3.0%	294,400,000.0	24%
SINGERBD	11.17	20.31	7.20	-45.0%	55.2%	191.1	190.2	0.5%	54,285,000.0	38%

TT= Today's Turnover in crore, YT= Yesterday's Turnover in Crore, AT= Average of Last 20 day's Turnover, CP= Current Price, YP= Yesterday's Price, % Δ P= percentage change in price

 **Top Ten Gainer**

Top Ten Loser 

Stock	CP	YP	AP	% Δ P	% Δ in P from AP	Stock	CP	YP	AP	% Δ P	% Δ in P from AP
IFIC	19.3	18.3	16.71	5.5%	15.5%	GRAMEENS2	9.90	11.20	11.11	-11.6%	-10.9%
BDAUTOCA	49.8	47.5	42.835	4.8%	16.3%	SEMLLECMF	9.30	10.20	NM	-8.8%	NM
BANKASIA	17.9	17.1	16.64	4.7%	7.6%	MODERNDYE	262.20	283.40	243.96	-7.5%	7.5%
BEACONPHAR	18.1	17.3	17	4.6%	6.5%	POPULARIMF	4.20	4.50	4.57	-6.7%	-8.0%
ORIONINFU	71.9	68.9	70.505	4.4%	2.0%	EBLISTMF	4.70	5.00	5.03	-6.0%	-6.5%
AIBLISTIMF	25.1	7	7.115	4.3%	2.6%	UNITEDAIR	4.80	5.10	5.59	-5.9%	-14.1%
SAPORTL	42.5	41	41.465	3.7%	2.5%	KAY&QUE	28.10	29.70	27.41	-5.4%	2.5%
ITC	53.3	51.5	47.075	3.5%	13.2%	MEGHNAPET	5.70	6.00	6.81	-5.0%	-16.2%
QSMDRYCELL	91.9	88.8	88.88	3.5%	3.4%	PRIMEINSUR	16.60	17.40	14.24	-4.6%	16.6%
PREMIERLEA	9	8.7	8.4	3.4%	7.1%	EXIM1STMF	6.30	6.60	6.90	-4.5%	-8.7%

AP= Average Price of last 20 day,% Δ in P from AP= percentage change in price from the 20-day average price

Industry /Sectors overview (Amounts in BDT. Crore)

Sector	Trade Volume		MKT Turnover %		% Δ in Turnover	Market Capitalization		% of Total MC		% Δ in MC
	Today	Yesterday	Today	Yesterday		Today	Yesterday	Today	Yesterday	
Bank	52.58	34.74	0.11	0.07	51.37%	42821.78	42356.65	16.60%	16.49%	1.10%
Cement	30.11	24.78	0.06	0.05	21.51%	15207.82	15099.73	5.90%	5.88%	0.72%
Ceramics	2.24	2.20	0.00	0.00	1.62%	2353.62	2344.35	0.91%	0.91%	0.40%
Engineering	92.00	84.09	0.19	0.18	9.40%	16468.12	16274.29	6.38%	6.34%	1.19%
Food & Allied Product	17.18	22.63	0.04	0.05	-24.10%	22152.54	22173.44	8.59%	8.63%	-0.09%
Insurance	7.50	12.72	0.02	0.03	-41.01%	6594.27	6592.17	2.56%	2.57%	0.03%
IT	14.51	15.90	0.03	0.03	-8.74%	975.52	960.29	0.38%	0.37%	1.59%
Jute	1.30	0.97	0.00	0.00	34.49%	103.71	105.71	0.04%	0.04%	-2.90%
Miscellaneous	19.72	22.80	0.04	0.05	-13.53%	8462.88	8438.21	3.28%	3.29%	0.29%
Mutual Fund	4.18	2.01	0.01	0.00	108.30%	3717.87	3774.87	1.44%	1.47%	-3.51%
NBFI	26.87	27.73	0.06	0.06	-3.11%	8208.96	8179.01	3.18%	3.18%	0.37%
Paper & Printing	0.48	0.44	0.00	0.00	9.72%	163.72	163.53	0.06%	0.06%	0.12%
Pharmaceuticals & Chemicals	69.62	72.56	0.14	0.16	-4.04%	43588.89	43487.16	16.90%	16.93%	0.23%
Power & Energy	85.23	75.92	0.18	0.16	12.26%	35948.05	35738.63	13.94%	13.92%	0.59%
Service & Real Estate	5.95	4.96	0.01	0.01	19.92%	1642.37	1607.97	0.64%	0.63%	2.14%
Tannery	5.87	3.79	0.01	0.01	54.81%	2266.70	2274.06	0.88%	0.89%	-0.32%
Telecommunication	2.65	6.98	0.01	0.01	-62.06%	37875.84	37862.33	14.68%	14.74%	0.04%
Textile	39.51	43.85	0.08	0.09	-9.88%	7539.30	7531.86	2.92%	2.93%	0.10%
Travel & Leisure	8.20	6.69	0.02	0.01	22.55%	1852.17	1871.03	0.72%	0.73%	-1.01%

MC= Market Capitalization, % Δ in Turnover= change in turnover from last day, % Δ in MC= change in Market cap from last day

Index Movers	Index Shakers	Sector wise P/E (Fd.)			
UPGDCL	TITASGAS	Bank	9.51	NBFI	14.35
BSRMLTD	GRAMEENS2	Cement	35.68	Paper & Printing	127.66
BANKASIA	UNITEDAIR	Ceramics	39.31	Pharmaceuticals & Chemicals	25.83
ISLAMIBANK	NLTUBES	Engineering	33.76	Power & Energy	18.50
IFIC	UTTARABANK	Food & Allied Product	24.84	Service & Real Estate	25.60
MJLBD	BATBC	Insurance	11.73	Tannery	33.62
BSRMSTEEL	OLYMPIC	IT	47.76	Telecommunication	21.24
LAFSURCEML	MPETROLEUM	Jute	542.42	Textile	16.71
SPCL	ECABLES	Miscellaneous	17.43	Travel & Leisure	18.62
ACI	POWERGRID				

Important News

Recent Dividend Declaration

Company News:

ACMELAB: Revaluation of Property, Plant and Equipment: The Company has informed that the Board of Directors has approved the revaluation report of the Company's Property, Plant and Equipment except Furniture & Fixtures, Books & Periodicals. Due to revaluation, value of Property, Plant and Equipment as at 30 June 2016 has been increased from Tk. 16,809.53 million to Tk. 17,240.11 million. Revaluation surplus will be accounted for in the Financial Statements for the year ended on June 30, 2016.

PTL: Purchasing some brand new capital machineries: The Company has informed that the Board of Directors has decided to purchase some brand new capital machineries under the credit facilities of Pubali Bank Ltd. for the enhancement of existing production capacity, business and strengthening the compliance issues of the Company with the following specifications: Name of Machineries: Printing Machinery, Steam Ager, Fire Hydrants & Fire Alarm System, Mode of payments: 100% Irrevocable L/C at sight, Total Price: EURO: 5,47,000.00 and USD: 2,80,000.00.

Ticker

Dividend

Record Date

Apex Tannery Limited	40% C	08.09.2016
Gemini Sea Food Ltd.	20% C & 50% B	07.09.2016
Bangladesh Submarine Cable Company Limited	10% C	07.09.2016

Note: C= cash Dividend, B= Bonus Dividend, R=Right, N/A=NotApplicable

DSEX Technical Graph for last one year



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