

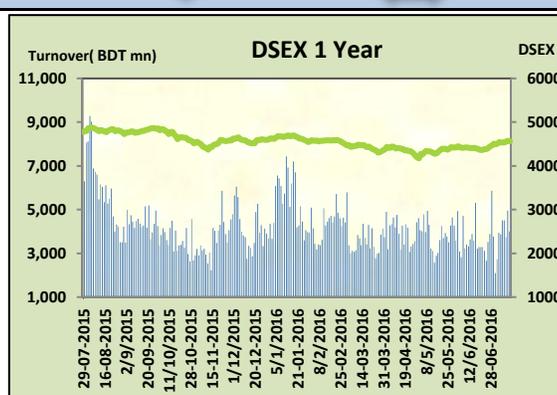
Today's Market Overview



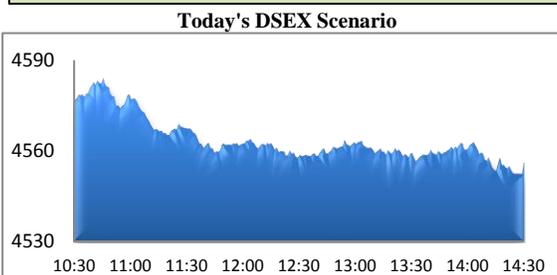
Tuesday, July 19, 2016

DSEX	4,556.93	-0.33%	Issues Traded	↑ Advanced 73	↓ Declined 201	↔ Unchanged 50
Turnover (BDT mn)	3,996.33	-19.48%				

Market ended with loss after two days of small gain with a very sluggish turnover. The premier bourse of the nation opened with a very negative mood and continued to plunge with the progression of time. Major sectors especially Bank & NBFI portrayed completely opposite picture of yesterdays. Sellers from prominent sectors were busy in offloading and market found some concentration in small cap sectors. Investors from NBFI, Bank, Cement & engineering observed severity but Telecom was exceptional. Participation level was poor as investors found poor performances in the big cap stocks and that actually unprovoked investors to inject fund. Turnover was near about 4 billion. Other two indices DS30 & DSES the shariah based index both performed poor. Improved concentration in some sectors like cement, Telecom, Power assured investors might have shifted some gained fund in these sectors. Telecom was the best gainer followed by IT & Tannery while NBFI was the worst loser followed by ceramics & Bank.



The general gauge DSEX ended at 4556.93 with a decline of -0.33% which cut only 14.89 points from the broad DSEX. The Turnover declined heavily by -19.48% which was 967 Million BDT poorer than that of previous day and finally finished the mark at 3996.33 million BDT. A total of 73 issues advanced with 201 declined & 50 remained unchanged. Sectors that improved were: IT (+0.38%) Jute (+0.41%) Miscellaneous (+0.24%) Paper (+0.31%) Tannery (+0.37%) Telecom (+1.61%) & Sectors that declined were: Bank (-0.84%) Cement (-0.58%) Ceramics (-0.99%) Engineering (-0.60%) Food (-0.43%) Insurance (-0.39%) Mutual Fund (-0.86%) NBFI (-1.45%) Pharmaceuticals (-0.27%) Power (-0.08%) Service (-0.71%) Textiles (-0.21%) Travel (-1.69%).



OLYMPIC topped in the Volume chart with a turnover of 20.50 BDT crore. RENWICKJA ranked top in gainer chart with a price hike of +8.7% and SAVAREFR topped in the loser chart with a decline of -7.0% from its prevailing price. GP led the way in the index mover chart while ISLAMIBANK played the shatter part.

Index Scenario				Market Highlights			
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INDEX	Change	% Changes	DSEX 52 week H/L	4874/3960	Market P/E (LTM)	14.84		
DSEX	4556.93	(14.89)	-0.33%	DSEX Week H/L	4572/4505	M.Cap	3212093.5	
DSES	1114.99	(4.55)	-0.41%	Group Performances				
DS30	1781.31	(5.95)	-0.33%	Category	Mkt Cap (mn.)	Δ % M.Cap	Turnover BDT (mn)	Δ % Turnover
Turnover Scenario				Group A	2,449,423.54	-0.1%	3,382.19	-21.9%
Today's Turnover (mn.)	Change In BDT (mn.)	% Change	Group B	10,209.12	-0.8%	25.18	-34.6%	
3996.33	(967)	-19.48%	Group N	67,003.08	-4.0%	320.36	-36.1%	
			Group Z	36,934.73	-0.3%	60.26	17.3%	

Top Ten Volume (in BDT. crore)										
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Stock	TT	YT	AT	% Δ in Turnover	TT/AT	CP	YP	% Δ P	Number of shares	Public Holding
OLYMPIC	20.50	4.02	4.29	409.5%	377.8%	357	361.2	-1.2%	274,244,180.0	9%
BSRMLTD	15.76	24.02	8.13	-34.4%	93.9%	154.2	155.4	-0.8%	362,944,698.6	5%
ISLAMIBANK	14.76	39.30	9.99	-62.4%	47.8%	33.4	34.4	-2.9%	15,218,280.0	19%
ACMELAB	13.19	19.43	19.22	-32.1%	-31.4%	117.9	118.4	-0.4%	341,775,000.0	13%
DBH	12.72	27.53	5.98	-53.8%	112.9%	112	113.6	-1.4%	190,686,141.8	9%
MJLBD	11.08	11.08	5.31	-0.1%	108.5%	102.2	101.4	0.8%	276,739,950.1	61%
SPCL	11.07	15.56	8.68	-28.8%	27.6%	150.4	154.4	-2.6%	137,132,037.0	19%
ETL	10.95	3.58	10.68	205.5%	2.5%	19.3	21.3	-9.4%	190,417,988.2	27%
BXPHERMA	10.25	13.11	4.81	-21.8%	113.2%	84.2	84.4	-0.2%	294,400,000.0	24%
GP	10.18	9.28	3.66	9.8%	178.2%	262.5	258	1.7%	54,285,000.0	38%

TT= Today's Turnover in crore, YT= Yesterday's Turnover in Crore, AT= Average of Last 20 day's Turnover, CP= Current Price, YP= Yesterday's Price, % Δ P= percentage change in price

**Top Ten Gainer****Top Ten Loser**

Stock	CP	YP	AP	% Δ P	% Δ in P from AP	Stock	CP	YP	AP	% Δ P	% Δ in P from AP
RENWICKJA	319.2	293.6	290.245	8.7%	10.0%	SAVAREFR	40.00	43.00	39.44	-7.0%	1.4%
PRIMELIFE	61.8	57.2	59.22	8.0%	4.4%	CONTININS	11.50	12.20	11.65	-5.7%	-1.2%
ANLIMAYARN	33.7	31.2	28.9	8.0%	16.6%	NTC	506.70	530.50	507.39	-4.5%	-0.1%
ZEALBANGLA	9.7	9	8.825	7.8%	9.9%	AZIZPIPES	53.40	55.80	52.99	-4.3%	0.8%
MODERNDYE	173.2	162.9	122.185	6.3%	41.8%	FEKDIL	23.00	24.00	25.00	-4.2%	-8.0%
SAMATALETH	25.1	25.4	26.205	-1.2%	-4.2%	KARNAPHULI	10.40	10.80	10.60	-3.7%	-1.8%
HRTEX	22.6	21.5	22.82	5.1%	-1.0%	KARNAPHULI	10.40	10.80	10.60	-3.7%	-1.8%
BDCOM	24.3	23.2	22.685	4.7%	7.1%	EASTLAND	18.30	19.00	17.81	-3.7%	2.8%
RELIANCINS	42.4	40.5	40.635	4.7%	4.3%	IJANATAMF	5.30	5.50	5.08	-3.6%	4.4%
FEDERALINS	9.2	8.8	8.635	4.5%	6.5%	PURABIGEN	10.90	11.30	10.90	-3.5%	0.0%

AP= Average Price of last 20 day,% Δ in P from AP= percentage change in price from the 20-day average price

Industry /Sectors overview (Amounts in BDT. Crore)

Sector	Trade Volume		MKT Turnover %		% Δ in Turnover	Market Capitalization		% of Total MC		% Δ in MC
	Today	Yesterday	Today	Yesterday		Today	Yesterday	Today	Yesterday	
Bank	45.81	98.51	0.12	0.20	-53.50%	41729.44	42084.65	16.30%	16.42%	-0.84%
Cement	11.37	10.02	0.03	0.02	13.51%	14336.72	14420.93	5.60%	5.63%	-0.58%
Ceramics	2.30	3.03	0.01	0.01	-24.29%	2397.08	2421.10	0.94%	0.94%	-0.99%
Engineering	50.43	65.01	0.13	0.13	-22.43%	14873.14	14963.63	5.81%	5.84%	-0.60%
Food & Allied Product	29.00	15.86	0.08	0.03	82.85%	24349.66	24454.43	9.51%	9.54%	-0.43%
Insurance	8.35	12.15	0.02	0.03	-31.25%	6682.94	6709.26	2.61%	2.62%	-0.39%
IT	10.35	4.57	0.03	0.01	126.63%	940.61	937.08	0.37%	0.37%	0.38%
Jute	0.71	1.09	0.00	0.00	-34.81%	85.39	85.04	0.03%	0.03%	0.41%
Miscellaneous	20.82	23.32	0.06	0.05	-10.70%	8450.75	8430.82	3.30%	3.29%	0.24%
Mutual Fund	4.34	4.66	0.01	0.01	-6.88%	3992.29	4026.76	1.56%	1.57%	-0.86%
NBFI	32.01	60.90	0.08	0.13	-47.43%	8043.80	8161.80	3.14%	3.18%	-1.45%
Paper & Printing	0.14	0.30	0.00	0.00	-54.08%	155.94	155.46	0.06%	0.06%	0.51%
Pharmaceuticals & Chemicals	53.25	74.60	0.14	0.15	-28.61%	44409.42	44528.61	17.35%	17.37%	-0.27%
Power & Energy	62.19	61.95	0.16	0.13	0.39%	35180.08	35209.61	13.75%	13.73%	-0.08%
Service & Real Estate	3.27	5.49	0.01	0.01	-40.40%	1559.27	1570.43	0.61%	0.61%	-0.71%
Tannery	5.55	4.09	0.01	0.01	35.69%	2311.09	2302.54	0.90%	0.90%	0.37%
Telecommunication	12.25	10.98	0.03	0.02	11.55%	37204.92	36613.77	14.54%	14.28%	1.61%
Textile	21.73	25.15	0.06	0.05	-13.59%	7331.89	7347.43	2.86%	2.87%	-0.21%
Travel & Leisure	3.06	3.75	0.01	0.01	-18.41%	1905.98	1938.78	0.74%	0.76%	-1.69%

MC= Market Capitalization, % Δ in Turnover= change in turnover from last day, % Δ in MC= change in Market cap from last day

Index Movers	Index Shakers	Sector wise P/E (Fd.)			
GP	ISLAMIBANK	Bank	11.43	NBFI	19.34
JAMUNAOIL	RENATA	Cement	32.24	Paper & Printing	106.06
MPETROLEUM	OLYMPIC	Ceramics	35.82	Pharmaceuticals & Chemicals	25.61
NBL	LAFSURCEML	Engineering	30.47	Power & Energy	17.02
PADMAOIL	SPCL	Food & Allied Product	27.97	Service & Real Estate	24.57
SQURPHARMA	UPGDCL	Insurance	10.78	Tannery	41.00
MJLBD	MARICO	IT	45.23	Telecommunication	23.68
BEXIMCO	BSRMSTEEL	Jute	438.73	Textile	16.06
PRIMELIFE	UNIQUEHRL	Miscellaneous	30.73	Travel & Leisure	21.38
RELIANCINS	BSRMLTD				

Important News**Recent Dividend Declaration****Company News:**

Ticker	Dividend	Record Date
Prime Islami Life Insurance Ltd	20% C & 5% B	8/8/2016
Grameenphone Limited	85% (interim cash)	08.08.2016
Sandhani Life Insurance Co. Limited	25%B	14.08.2016
Fareast Islami Life Insurance Co. Limited	39% C	07.08.2016

Note: C= cash Dividend, B= Bonus Dividend, R=Right, N/A=NotApplicable

DSEX Technical Graph for last one year**MTB CAPITAL LIMITED**

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