

Today's Market Overview

Thursday, December 31, 2015

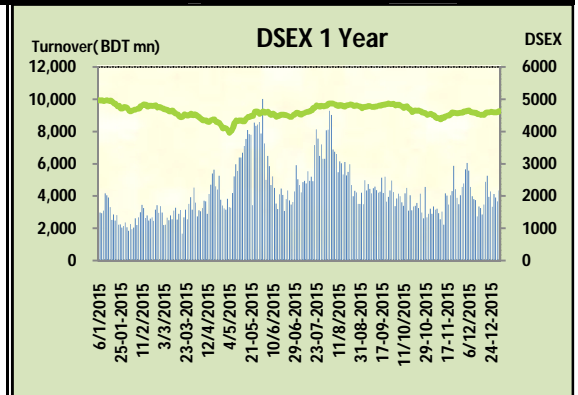


DSEX	4,629.64	0.54%	Issues Traded	Advanced	Declined	Unchanged
Turnover (BDT mn)	4,343.95	18.3%		133	141	50

Market ended the last trading day of 2015 with gain as well as improved turnover. Market continued the gaining streak for consecutive three trading days. The premier bourse of the nation opened with a positive mood but observed a tedious moment during the mid session but some big transactions in block market actually vibrated the market thus helped to improve participation in the last hour. Sale pressure wasn't immense there as most of the big paid up stocks tried to hold the prevailing price as institutional investors weren't interested to lower their portfolio value. Concentration mostly occurred in Food, Service, Telecom & Power. After two trading sessions market again observed turnover above 4 billion. Most of the major & prominent sectors ended with marginal gain. Other two indices DS30 & DSES the shariah based index both performed positive. Food was the best gainer followed by Service & Paper while Pharmaceuticals & Cement failed to perform.

The general gauge DSEX ended at 4629.64 with an advance of +0.5% which added 24.72 points to the broad DSEX. The Turnover advanced slightly by +18.3% which was 671 Million BDT healthier than that of previous day and finally finished the mark at 4343.95 million BDT. A total of 133 issues advanced with 141 declined and 50 remained unchanged. Sectors that improved were: Bank (+0.6%) Ceramics (+0.4%) Engineering (+0.6%) Food (+4.0%) NBFI (+0.6%) Power (+0.3%) Service (+2.2%) Miscellaneous (+0.5%) Insurance (+0.7%) & sectors that declined were: Cement (-0.5%) Pharmaceuticals (-0.2%) Textiles (-0.3%) Jute (-0.3%).



EMERALDOIL topped in the Volume chart with a turnover of 18.79 BDT crore. EMERALDOIL ranked top gainer chart with a price hike of +6.2% and KEYACOSMETIC topped in the loser chart with a decline of -17.8% from its prevailing price. BATBC led the way in the index mover chart while RENATA played the shatter part.



Index Scenario				Market Highlights				
INDEX		Change	% Changes	DSEX 52 week H/L		4992/3960	Market P/E (LTM)	14.82
DSEX	4629.64	24.72	0.5%	DSEX Week H/L		4608/4592	M.Cap (mn)	3159757.7
				Group Performances				
DSES	1107.12	2.50	0.2%	Category	Mkt Cap (mn.)	Δ % M.Cap	Turnover BDT (mn)	Δ % Turnover
DS30	1750.59	8.99	0.5%	Group A	2,443,742.61	0.7%	3,307.49	9.3%
Turnover Scenario				Group B	13,126.13	0.0%	118.74	16.3%
Today's Turnover (mn.)		Change In BDT (mn.)	% Change	Group N	34,281.73	-0.4%	243.21	13.0%
4343.95		671	18.3%	Group Z	27,399.75	-2.5%	64.85	168.9%

Top Ten Volume (in BDT. crore)										
Stock	TT	YT	AT	% Δ in Turnover	TT/AT	CP	YP	% Δ P	Number of shares	Public Holding
EMERALDOIL	18.79	6.51	8.05	188.5%	133.5%	65	61.2	6.2%	54,285,000.0	38%
SAPORTL	18.79	4.09	3.36	359.2%	458.3%	60.3	57.5	4.9%	171,762,330.6	24%
SQURPHARMA	11.30	7.33	12.47	54.1%	-9.4%	253.7	253.6	0.0%	623,586,546.0	9%
QSMRDYCELL	10.85	13.27	15.38	-18.2%	-29.5%	124.9	123.2	1.4%	40,479,436.8	54%
OLYMPIC	9.14	3.40	3.35	168.9%	173.3%	259.2	251.5	3.1%	190,417,988.2	27%
BXPHARMA	8.50	12.58	16.57	-32.4%	-48.7%	84.1	84.4	-0.4%	386,244,234.6	50%
ACI	7.33	7.36	6.72	-0.4%	9.2%	561.6	563.2	-0.3%	39,553,240.3	27%
BEXIMCO	7.01	9.70	7.35	-27.7%	-4.6%	29	28.9	0.3%	691,171,354.4	65%
BSRMLTD	6.90	8.32	3.17	-17.1%	117.3%	131.6	127	3.6%	173,351,038.0	9%
ACIFORMULA	6.56	6.24	2.19	5.1%	199.0%	189.7	191.7	-1.0%	45,000,000.0	9%

TT= Today's Turnover in crore, YT= Yesterday's Turnover in Crore, AT= Average of Last 20 day's Turnover, CP= Current Price, YP= Yesterday's Price, % Δ P= percentage change in price

<div>  Top Ten Gainer </div>						<div> Top Ten Loser  </div>					
Stock	CP	YP	AP	% Δ P	% Δ in P from AP	Stock	CP	YP	AP	% Δ P	% Δ in P from AP
EMERALDOIL	65	61.2	59.455	6.2%	9.3%	KEYACOSMET	12.00	14.60	14.46	-17.8%	-17.0%
PROGRESLIF	57	53.8	56.86	5.9%	0.2%	RAHIMAFOOI	37.40	39.50	42.53	-5.3%	-12.1%
SIBL	14.4	13.7	13.405	5.1%	7.4%	PARAMOUNT	11.00	11.60	11.58	-5.2%	-5.0%
ICB1STNRB	18.7	17.8	18.285	5.1%	2.3%	WMSHIPYARI	27.60	29.10	30.66	-5.2%	-10.0%
MIRACLEIND	25.5	24.3	22.63	4.9%	12.7%	MODERNDYE	98.50	103.40	100.29	-4.7%	-1.8%
PRIMEINSUR	15	14.3	14.3	4.9%	4.9%	APEXSPINN	113.30	117.70	100.66	-3.7%	12.6%
SAPORTL	60.3	57.5	56.03	4.9%	7.6%	ICBSONALII	5.70	5.90	5.83	-3.4%	-2.1%
USMANIAGL	96.4	92.2	91.55	4.6%	5.3%	CONTININS	14.40	14.90	14.73	-3.4%	-2.2%
BATBC	2950.5	2822	2815.895	4.6%	4.8%	ANWARGALV	82.00	84.70	70.79	-3.2%	15.8%
NTC	619.5	593.2	595.54	4.4%	4.0%	AMCL(PRAN)	204.20	210.90	199.34	-3.2%	2.4%

AP= Average Price of last 20 day,% Δ in P from AP= percentage change in price from the 20-day average price

Industry /Sectors overview (Amounts in BDT. Crore)											
Sector	Trade Volume		MKT Turnover %		% Δ in Turnover	Market Capitalization		% of Total MC		% Δ in MC	
	Today	Yesterday	Today	Yesterday		Today	Yesterday	Today	Yesterday		
Bank	29.18	30.05	0.08	0.09	-2.9%	40949.07	40709.42	16.28%	16.28%	0.6%	
Cement	9.67	10.53	0.03	0.03	-8.2%	14687.83	14757.90	5.84%	5.90%	-0.5%	
Ceramics	3.22	3.11	0.01	0.01	3.6%	2664.44	2652.95	1.06%	1.06%	0.4%	
Engineering	76.04	81.98	0.21	0.25	-7.2%	15941.47	15840.62	6.34%	6.34%	0.6%	
Food & Allied Product	33.73	14.37	0.09	0.04	134.8%	24366.21	23425.43	9.69%	9.37%	4.0%	
Insurance	10.65	9.27	0.03	0.03	14.9%	7558.76	7506.65	3.01%	3.00%	0.7%	
IT	1.32	1.95	0.00	0.01	-32.3%	510.39	510.09	0.20%	0.20%	0.1%	
Jute	0.48	0.49	0.00	0.00	-2.4%	86.06	86.32	0.03%	0.03%	-0.3%	
Miscellaneous	19.84	18.58	0.05	0.06	6.8%	8118.84	8075.62	3.23%	3.23%	0.5%	
Mutual Fund	2.28	2.32	0.01	0.01	-1.7%	3454.46	3443.67	1.37%	1.38%	0.3%	
NBFI	21.59	22.21	0.06	0.07	-2.8%	8617.07	8568.45	3.43%	3.43%	0.6%	
Paper & Printing	1.23	0.83	0.00	0.00	48.4%	185.25	182.37	0.07%	0.07%	1.6%	
harmaceuticals & Chemicals	57.05	53.03	0.16	0.16	7.6%	40851.18	40938.33	16.24%	16.37%	-0.2%	
Power & Energy	37.55	35.08	0.10	0.11	7.0%	33137.98	33036.24	13.17%	13.21%	0.3%	
Service & Real Estate	24.52	11.00	0.07	0.03	122.8%	2077.28	2032.18	0.83%	0.81%	2.2%	
Tannery	2.94	2.58	0.01	0.01	14.3%	2446.68	2433.63	0.97%	0.97%	0.5%	
Telecommunication	6.41	3.36	0.02	0.01	90.7%	35945.22	35854.93	14.29%	14.34%	0.3%	
Textile	25.55	27.73	0.07	0.08	-7.9%	7760.08	7780.64	3.09%	3.11%	-0.3%	
Travel & Leisure	3.87	3.46	0.01	0.01	11.9%	2180.07	2174.18	0.87%	0.87%	0.3%	

MC= Market Capitalization, % Δ in Turnover= change in turnover from last day, % Δ in MC= change in Market cap from last day

Index Movers	Index Shakers	Sector wise P/E (Fd.)			
BATBC	RENATA	Bank	9.37	NBFI	41.50
OLYMPIC	LAFSURCEML	Cement	31.87	Paper & Printing	82.12
BSRMLTD	ISLAMIBANK	Ceramics	45.63	Pharmaceuticals & Chemicals	27.89
GP	HEIDELBCEM	Engineering	31.11	Power & Energy	15.58
IDLC	ABBANK	Food & Allied Product	31.19	Service & Real Estate	44.95
SUMITPOWER	MJLBD	Insurance	15.65	Tannery	55.28
TITASGAS	JAMUNAOIL	IT	22.27	Telecommunication	27.19
SIBL	MPETROLEUM	Jute	60.37	Textile	19.50
SAPORTL	DHAKABANK	Miscellaneous	35.80	Travel & Leisure	18.66
NATLIFEINS	IFADAUTOS				

Important News

Company News:

The Company has informed that the Board of Directors has taken the following Price Sensitive decisions: 1. Confirming the completion of 52,000 sqft construction of a new building at its Madanpur biscuit factory premises and the building will put to full use in due course. 2. It has also decided to commence construction of a 2,00,000 sqft building at Lolati biscuit factory premises, at an estimated cost of Tk. 447.59 million to be funded from its own sources.

(Continuation news of OLYMPIC): This building will provide space for the installation of new machinery for future expansion projects and storage facilities for raw materials and finished goods; 3. Cease production of ballpoint pens, cereal bars and chutney at their respective units by January 31, 2016. 4. Import a new biscuit line, complete with ancillary and packing machinery from Italy and India, at an estimated cost of Tk. 104.00 million to be funded through bank financing,

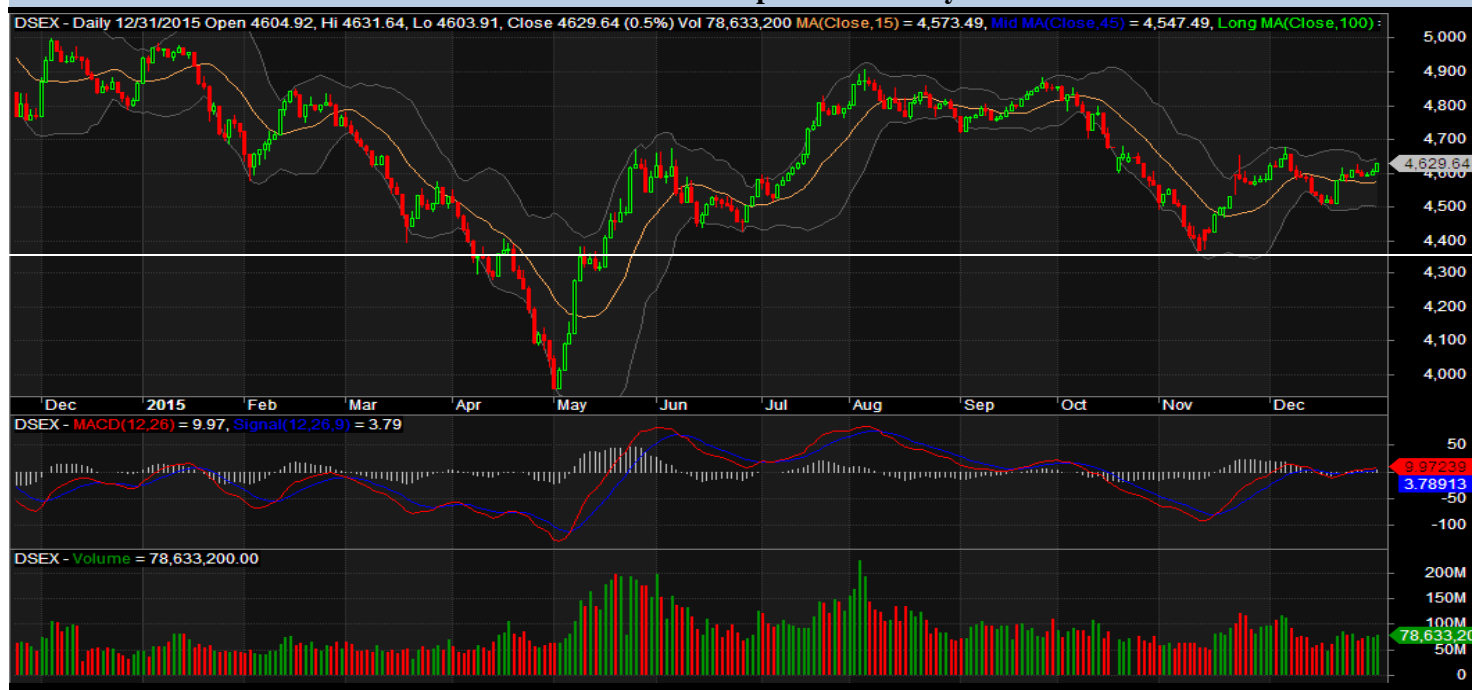
to produce new varieties of biscuits and to meet the increased demand for its products. This line, the Company's eighth, will have an estimated annual capacity of 9,600 metric tons; 5. Import a PET sheet forming and tray making unit from China at an estimated cost of Tk. 56.00 million to be funded through bank financing, to produce trays for use in the packing of the Company's biscuits with an estimated annual capacity of 10 million trays ensuring uniformity in the quality of trays, reduce the cost of trays and reduce the Company's dependence on external suppliers. (end)

Recent Dividend Declaration

Ticker	Dividend	Record Date
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Note: C= cash Dividend, B= Bonus Dividend, R=Right, N/A=NotApplicable

DSEX Technical Graph for last one year



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